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Feb 10 2011 07:18pm P001/001

**United States Bankruptcy Court**

**Southern District of New York**

**In re Lehman Brothers Holdings Inc., Case Nos. 08-13555  
Jointly Administered**

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(c)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Merrill Lynch Credit Products, LLC

United Overseas Bank Limited

Name of Transferee

Name of Transferor

Court Claim # 1569


Claim Amount: \$4,572,174.74

Name and Address where notices to Transferee  
should be sent:

Merrill Lynch Credit Products, LLC  
Bank of America Tower- 3<sup>rd</sup> Floor  
One Bryant Park  
New York, New York 10036  
Attn: Jeffrey Benesh and Ron Torok  
Tel: 646-855-7450  
Email: jeffrey.benesh@baml.com / ron.torok@baml.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MERRILL LYNCH CREDIT PRODUCTS, LLC

By:   
Name: RON TOROK  
Title: VICE PRESIDENT

Date: 1/27/2011

EXECUTION

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**United Overseas Bank Limited** (f/k/a Overseas Union Bank Limited), located at 80 Raffles Place, UOB Plaza, Singapore 048624 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Merrill Lynch Credit Products, LLC**, its successors and assigns, with offices at Bank of America Tower – 3<sup>rd</sup> Floor, One Bryant Park, New York, NY 10036 ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: **12858**, which amends such previously filed claim number **1569**) in the amount of **\$4,572,174.74** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 25th day of January, 2011.

UNITED OVERSEAS BANK LIMITED

By: 

Name: ONG SEA ENG

Title: SENIOR EXECUTIVE VICE-PRESIDENT

MERRILL LYNCH CREDIT PRODUCTS, LLC

By: \_\_\_\_\_

Name:

Title:

**EXECUTION**

**EVIDENCE OF TRANSFER OF CLAIM**

**TO:** Clerk, United States Bankruptcy Court, Southern District of New York

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**UNITED OVERSEAS BANK LIMITED**

By: 

Name: **ONG SEA ENG**

Title: **SENIOR EXECUTIVE VICE-PRESIDENT**

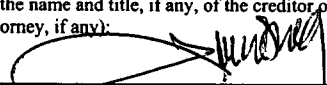
**MERRILL LYNCH CREDIT PRODUCTS, LLC**

By:  3

Name: **RON TOROK**

Title: **VICE PRESIDENT**

B 10 (Official Form 10) (10/05)

<b>UNITED STATES BANKRUPTCY COURT <u>SOUTHERN</u> DISTRICT OF <u>NEW YORK</u></b>		<b>PROOF OF CLAIM</b>          <b>THIS SPACE IS FOR COURT USE ONLY</b>
Name of Debtor <b>Lehman Brothers Holdings Inc.</b>	Case Number <b>08-13555</b>	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property): <b>United Overseas Bank Limited</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and address where notices should be sent: <b>As specified in Schedule A.</b>		
Telephone number: <b>+65 6539 3910</b>		
Last four digits of account or other number by which creditor identifies debtor:		Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated: _____
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input checked="" type="checkbox"/> Other <u>Termination of derivative transactions.</u> From _____ to _____ (date) (date) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of your SS #: _____ Unpaid compensation for services performed _____		
<b>2. Date debt was incurred:</b> <u>09/23/2008</u>		<b>3. If court judgment, date obtained:</b>
<b>4. Classification of Claim.</b> Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time the case was filed. See reverse side for important explanations.		
<b>Unsecured Nonpriority Claim \$ <u>4,572,174.74</u></b>  <input checked="" type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or c) none or only part of your claim is entitled to priority.		<b>Secured Claim</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff).  <b>Brief Description of Collateral:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Other _____ <input type="checkbox"/> Motor Vehicle  Value of Collateral: \$ _____  Amount of arrearage and other charges <u>at time case filed</u> included in secured claim, if any: \$ _____
<b>Unsecured Priority Claim</b>  <input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority.  Amount entitled to priority \$ _____  Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,000),* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).		<input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).  *Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
<b>5. Total Amount of Claim at Time Case Filed:</b> \$ <u>4,572,174.74</u> (determined pursuant to Section 562 (a) (2)) <u>4,572,174.74</u> (unsecured) (secured) (priority) (total) <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>6. Credits:</b> The amount of all payments  <b>7. Supporting Documents:</b> Attach copie statements of running accounts, contracts, or SEND ORIGINAL DOCUMENTS. If the d  <b>8. Date-Stamped Copy:</b> To receive an a copy of this proof of claim.		making this proof of claim.  rders, invoices, itemized perfection of lien. DO NOT inous, attach a summary.  elf-addressed envelope and  <b>THIS SPACE IS FOR COURT USE ONLY</b>  <div style="border: 2px solid black; padding: 5px; text-align: center;"> <b>FILED / RECEIVED</b>   <b>JAN - 5 2009</b> </div>
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):  <div style="text-align: center;">   <b>Ng Kwan Meng, Senior EVP</b> </div>	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

*Ng Kwan Meng*

Ng Kwan Meng, Managing Director

EPQ BANKRUPTCY SOLUTIONS, LLC